



# Vendor PunchOut Webcast

October 31<sup>st</sup>, 2019



# Agenda

- Introduction
- What is a Vendor PunchOut Catalog?
- PunchOut Process in Maximo
- Live Demo
- Additional Capabilities
- Questions



# Introduction

Patrick Conaty, Managing Consultant

- Experience with:
  - Maximo for Utilities
  - Maximo for Oil and Gas
  - Maximo Asset Health Insights
  - Mobile Implementation
  - Training
- PMP
- Based in St. Louis

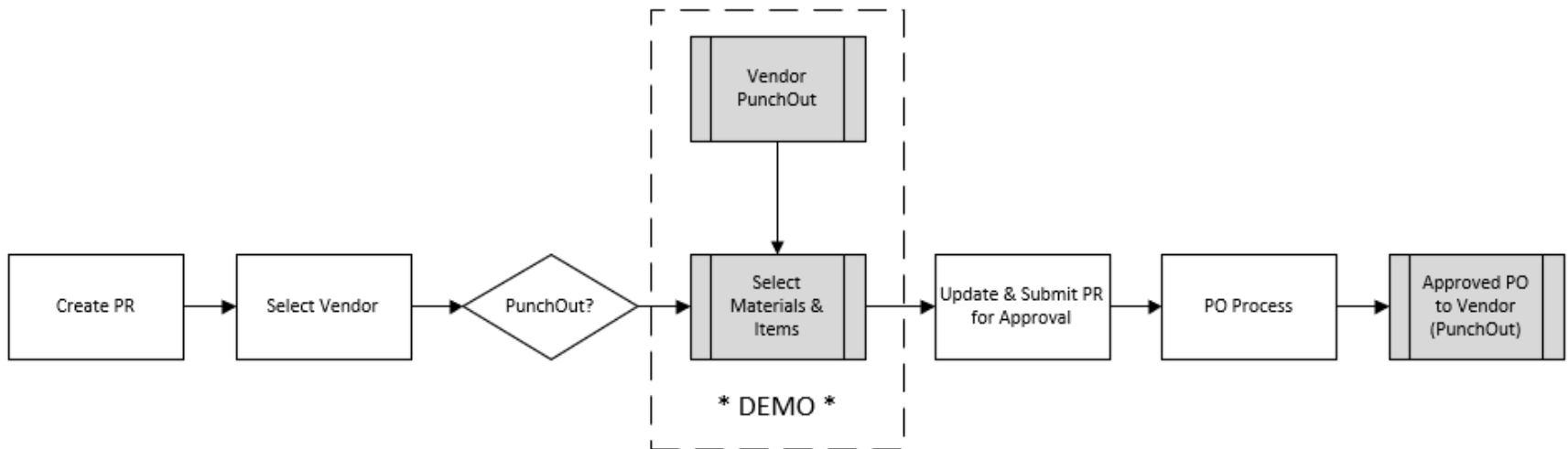


# What is a Vendor PunchOut Catalog?

- Method for a corporate purchasing agent to buy items from a supplier's website from within the purchasing agent's own procurement application
- Part of "e-commerce" activities



# PunchOut Process in Maximo



## PunchOut Process in Maximo – cont'd

- Configured on the PR / PO applications
- Add items to a PR / PO with the click of a button
- Vendor Catalog will display on screen
  - No need to manually navigate to the catalog
- Views item's availability & pricing, adds items to cart, and returns those items – with pricing and purchase count – to the PR / PO
  - Removes manual data-entry component of looking up item prices and manually keying in

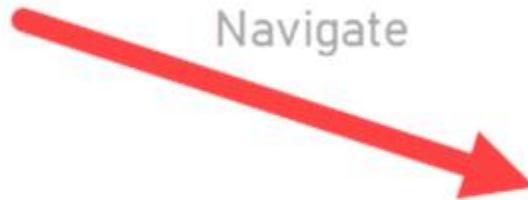
# Benefits

- Increased Accuracy of PRs/POs
- Contract Prices are Honored
- Real-Time Access to Vendor Stock/Quantities
- Scalable – used with most major online vendors
- Quick Return on Investment
- Implemented quickly
- Ease of use





Maximo



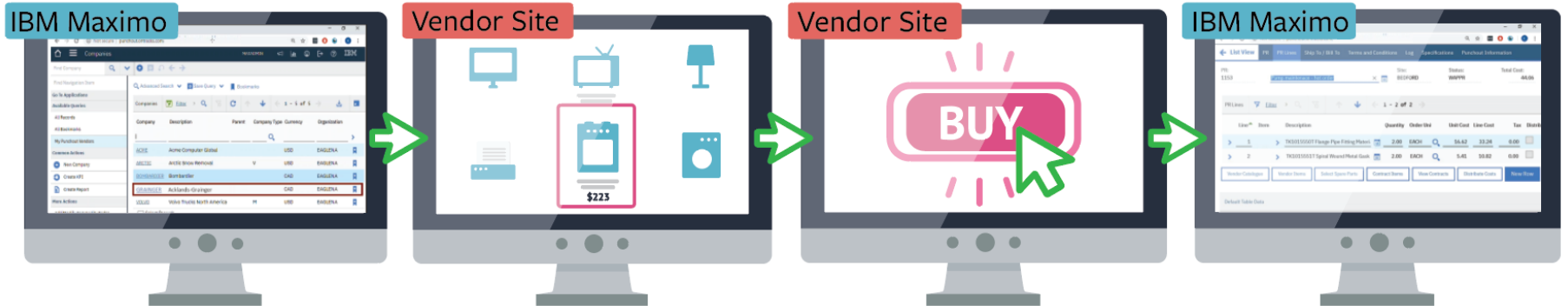
Add Items to Cart



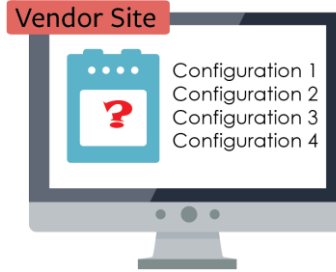
Maximo



# With Punchout

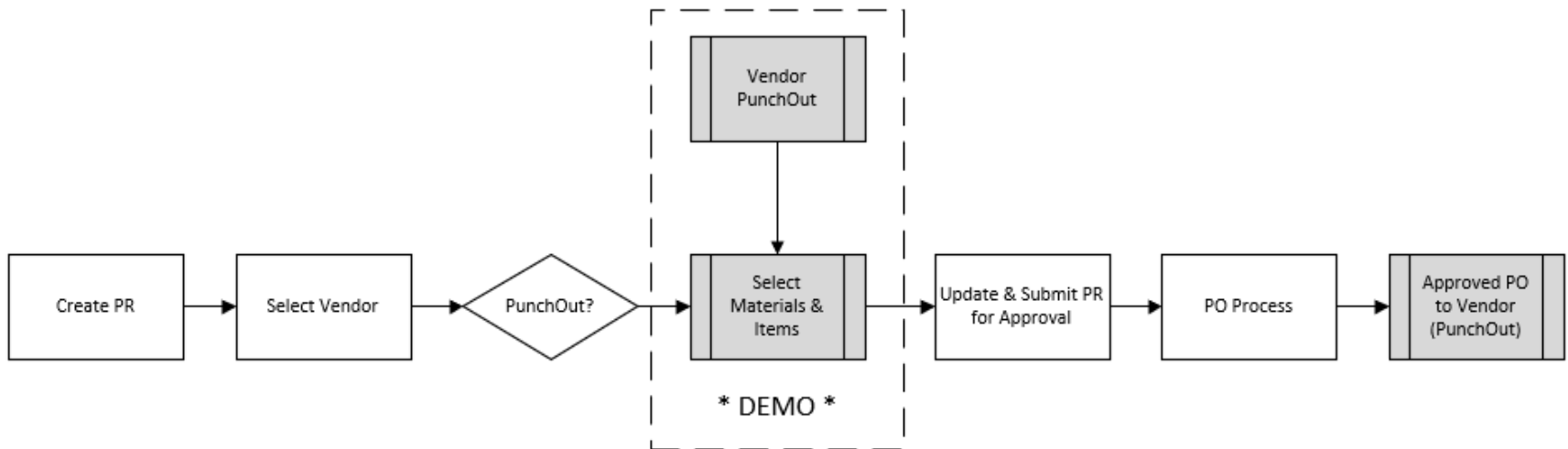


# Without Punchout



# Maximo – Grainger PunchOut Demo

# PunchOut Process in Maximo



# Future Enhancements



## End-to-End Purchasing Process

Approved PO sent back to Vendor  
Confirm/update pricing  
Purchaser completes the order  
Vendor sends invoice to Maximo



## Vendor PunchOut in other areas of Maximo

Work Order (order planned material)  
Contracts module



## Vending Machine replenishment with receiving

# Questions?

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Contact us for more details!

